



XpressLink services

An Innovative Roadmap towards Global Xpress[™] (50 Mbps) in 2014



Introducing Inmarsat

About us

Roadmap to the future

Global Xpress

XpressLink

Fixed fee VSAT and FleetBroadband services

Why XpressLink

Optional – Back Up slides

XpressLink Value Added Services

Optional





Introducing Inmarsat The Mobile Satellite Company



Our business

Mission-critical communications where terrestrial networks are unreliable or don't exist







The market leader

Global mobile satellite communications

- Most versatile, reliable, commercial satellite communications network
- > Worldwide coverage
- On land, at sea and in the air
- > Widest portfolio of global satellite communications solutions and value-added services
- Unrivalled expertise in cross-platform mobile and fixed satellite, microwave and wireless technologies







Our markets

Customers on land, at sea and in the air

Maritime



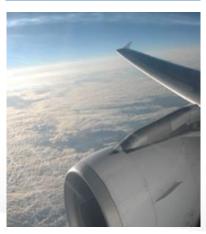
- The broadest portfolio of global voice and data solutions for all types of vessel
- The only global satellite safety services provider for the maritime industry

Enterprise



- Global, integrated communications solutions tailored for a broad range of enterprise markets
- Voice, M2M and broadband data services

Aviation



- Global voice and data connectivity for all types and sizes of aircraft now, and in the future
- The leading satellite safety services provider for the aviation industry

Government

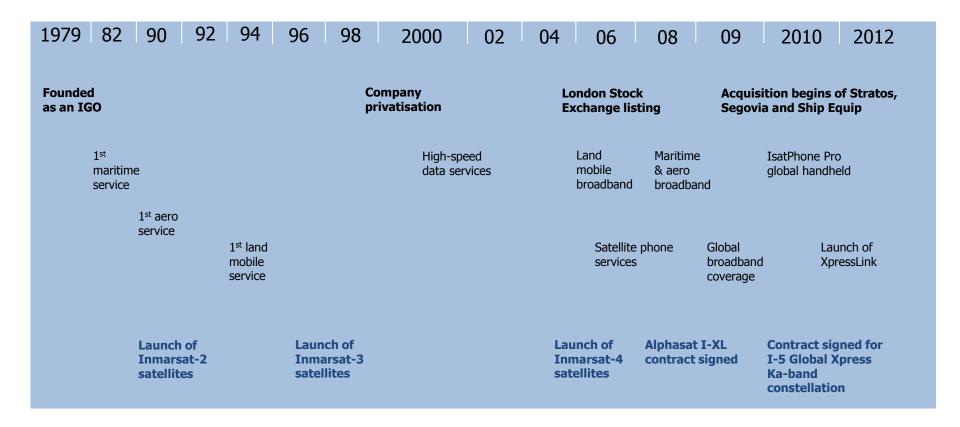


- Secure, end-to-end telecommunications solutions for US Government operations worldwide.
- Assured, end-to-end satellite communications solutions for the global government user



A brief history

The industry leader for more than 30 years



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One Inmarsat

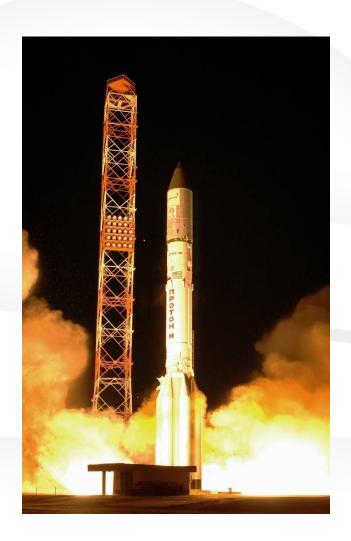
Unrivalled expertise in cross-platform technologies



- > Inmarsat brand adopted across the group
- > Stratos Global
 - Fixed and mobile satellite solutions
 - Microwave and wireless technologies
- > Segovia
 - Secure IP-based managed solutions
 - Provider to the US Government
- > Ship Equip
 - Leading VSAT provider
- Inmarsat now employs more than 1,600 staff
- > In 40 locations
- Presence in ports and cities on every continent

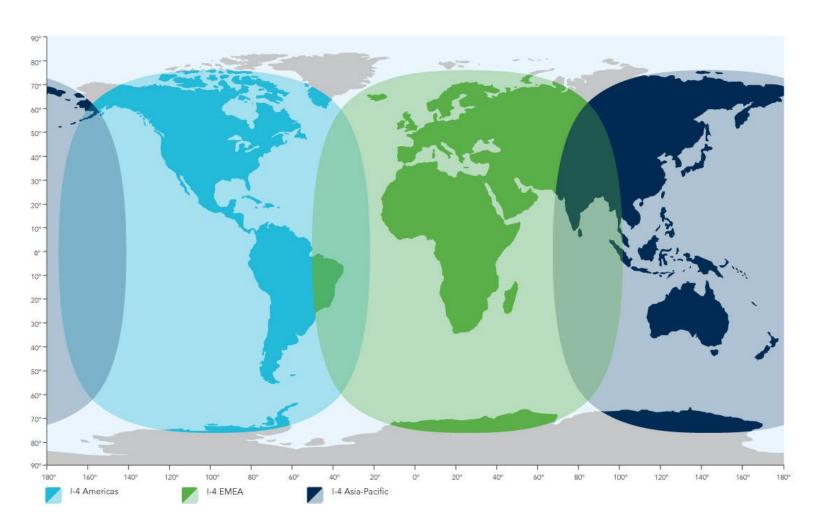
The Inmarsat-4 (I-4) satellites

- Most advanced commercial communications satellites ever launched
- > US\$1.5 billion investment
- Winner of Royal Academy of Engineering's MacRobert Award for innovation
- World's first global '3G network' via satellite
- Support latest generation mobile broadband services
- Commercial life into 2020s
- Part of a total constellation of 11 satellites in geostationary orbit





Global mobile broadband coverage



This map depicts Inmarsat's expectations of coverage, but does not represent a guarantee of service. The availability of service at the edge of coverage fluctuates depending on various conditions.





Roadmap to the future



Market changes

Traditional user demands

- ➤ Limit communication to typically 50Mb 1 Gb per month/ship
- > Keep communication cost at 500 1000 USD/month/ship
- > Accept added cost of service, maintenance and high voice charges

Present user demands

- ➤ Unlimited always on broadband ~ USD 3000/month
- > Fixed and predictable cost, less than 1% of op-ex
- Increase in monthly cost is offset by:
 - Increased crew retention & reduced need to recruit new crew
 - Remote for operational monitoring, fuel optimization, routing issues etc.
 - Reduced maintenance cost by remote support



Global Xpress[™]

Another giant leap for mankind



- > US\$ 1.2 billion global broadband network
- Download speeds of up to 50Mbps
- > Boeing contracted to build three Inmarsat-5 satellites
- > First launch 2013, with global coverage in 2014
- Pioneering use of high frequency Ka-band
- > Each satellite to carry 89 Ka-band beams
- > Steerable capacity
- Lifetime of 15 years
- Complements our L-band services



XpressLink

- A Bridge to Global Xpress™



Why XpressLink?

- Inmarsat Maritime:
 - 1,000 + installed VSATs
 - 20,000 + installed FleetBroadband terminals
- > Estimated 7,000 ships have installed VSAT of 42,000 potentially. (COMSYS report, conservative estimate)
- > VSAT customers use on average 45 GB per month (duplex)
- > Demand for real worldwide coverage
- Value added services
 - Simplify operation
 - Manage crew solutions
 - Handle large amounts of data



What is XpressLink?

- > XpressLink offers a managed end-to-end broadband service allowing the ship owner to focus 100% on running his business
- XpressLink connects your vessels globally with high-speed broadband in one fixed monthly fee
- > Fully redundant, with two terminals operating on two separate satellite networks providing maximum uptime
- Inmarsat XpressLink service includes a free upgrade to Global Xpress a future proof solution

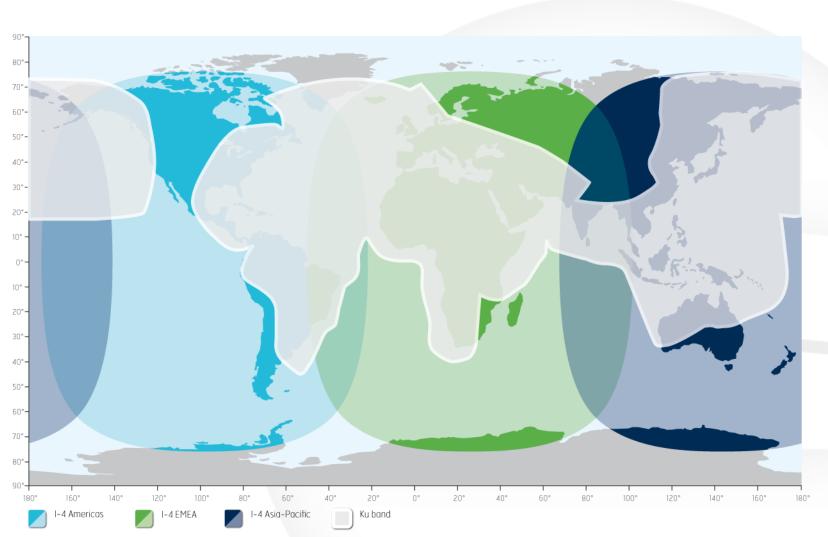
XpressLink

High-speed broadband

- > Always-on speeds of up to:
 - 1536 Kbps from 2014
 - 768 Kbps until 2014
- Committed Information Rate (CIR) 192 Kbps (384 Kbps CIR from 2014)
- > FleetBroadband speeds of 432 Kbps burstable (FB500)



XpressLink Offers Full Global Coverage



This map depicts Inmarsat's expectations of coverage, but does not represent a guarantee of service. The availability of service at the edge of coverage areas fluctuates depending on various conditions. XpressLink coverage from Q2 2012.

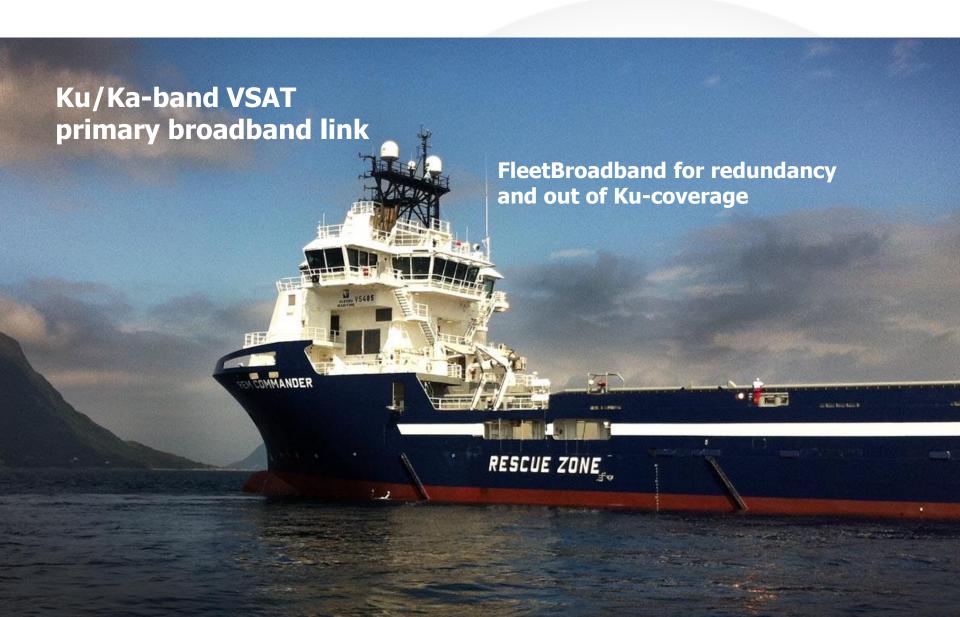


XpressLink

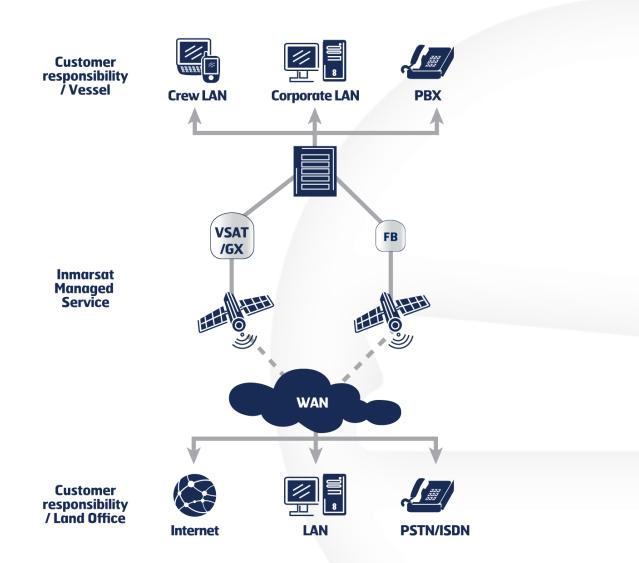
Integrated solution

- > Bundled Ku-band and L-band satellite communication service
- > VSAT and FleetBroadband terminals (FB500 or FB250)
- > VSAT antenna and electronics rack
- > 1 public IP address
- > 4 VSAT and 1 FleetBroadband voiceline w/ handset
- A range of applications and support products to improve operational efficiency

Worldwide Coverage through XpressLink

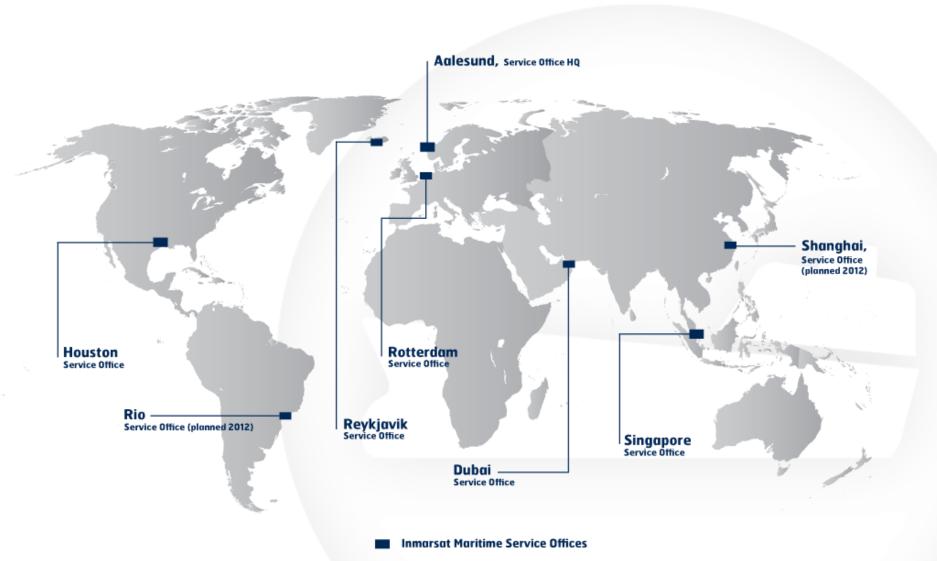


End-to-End Managed Solution





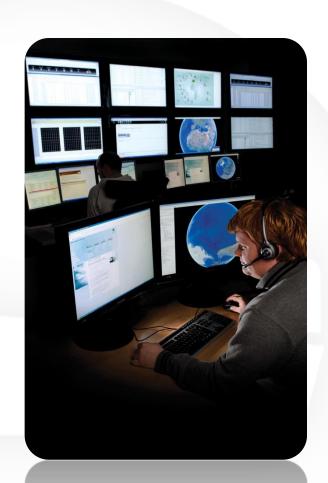
Worldwide Network





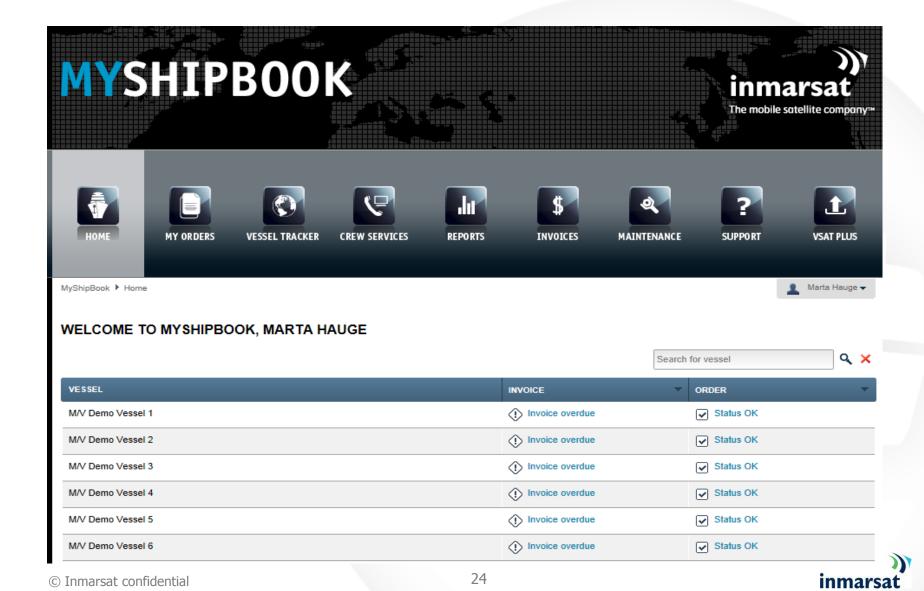
24/7 Support Center

- Network monitoring to ensure the highest level of service availability
- Advanced trouble-tracking system and escalation procedures for expedited resolution
- Skilled experts for reliable, efficient, and responsive technical support
- > 1st, 2nd and 3rd line support
- Superior customer service 24 hours a day,7 days a week
- Local sales and service support offices around the globe





Customer Portal- for Vessel Management



Customer Portal- Vessel Tracker



Customer Portal – Bandwidth Reports

> Reports showing use of bandwidth and uptime



XpressLink packages

	Upload Speed		Download Speed		Price USD
	Burst	CIR	Burst	CIR	
Basic	128	32	128	32	2599
Pro	256	64	256	64	2999
	128	32	384	96	
Premium	512	128	512	128	3399
	256	64	768	192	

- > 36 month contract with additional 36 month optional free upgrade to Global Xpress
- > Additional fee for installation, preparation and production
- Monthly rental of the VSAT terminal included in the package. Option to utilise previously purchased equipment available, subject to approval
- Voice not included

Meeting your evolving needs

Inmarsat Maritime as a company

- > Your trusted, long-term partner for maritime broadband connectivity
- > World's most successful and experienced VSAT and FB provider

Maritime broadband options

- Inmarsat Maritime combines the best of both worlds: VSAT and FleetBroadband
- Truly flat fee global broadband
- > Broadband at speeds up to 768 kbps
- Seamless worldwide network
- Upgrade to high-speed internet to the vessel (up to 50Mbps) with Global Xpress in 2014
- Best in class user experiences with solutions from Inmarsat Maritime

Questions?

XpressLink from Inmarsat Maritime

An Innovative Roadmap towards Global Xpress (50 Mbps) in 2014







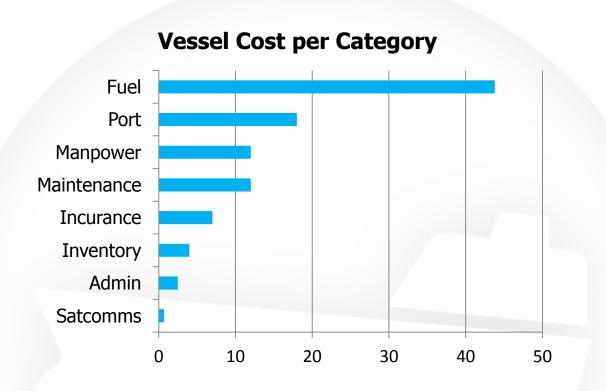
Why XpressLink?





Increased Operational Efficiency

- Efficient ship-shore communication
- > Immediate e-mail transmissions
- Easy knowledge and resource exchange
- > Peer-to-peer support
- Safest and fastest route planning
- > Fuel optimised route





Improved Operational Efficiency

- Vendor support. E.g. send a picture of the equipment to initiate quick response
- Connect for equipment diagnostics and error correction
- > Support from ship owner resources
- Online remote systems assistance
- > Avoid idle-time from waiting for IT consultant
- > Reduced travelling expenses and use of external consultant use

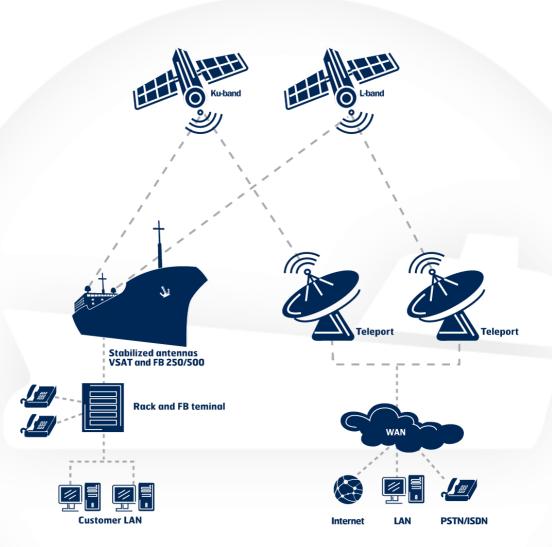


Increase Crew Retention

- Stay in touch with family and friends
- Maintain professional and private network
- Consult medical resources
- Remote diagnostics by telephony, internet and video
- Younger crew have new habits they will bring their habits to sea (Facebook, Hotmail, Twitter, iPhone, iPad etc.)
- Crew want to use (smart)phone, laptop, table, internet, e-mail and other network based tools without limitations
- Stay updated on news and events

Managing the Terrestrial Network & Satellite Link

- All teleports are globally connected via terrestrial back-bone
- If required Inmarsat can provide the last mile to your office network
- Inmarsat delivers end-toend managed services





The Pulse



Project/Production

Inmarsat Maritime

- Arrange schedule and gather information. GA drawing, schedule, timeline, etc.
- Check and return Order Confirmation
- Production and assembly according to orders
- Factory Acceptance Test and tested to satellite



- Commit to vessel's docking plan
- Arrange for crane at yard/dock/quay for hoisting antenna

User Analysis

Inmarsat Maritime

- > Plan placement of antenna, avoid obstruction or interference from other transmitting equipment.
- Simulations, Drawings, Pre-installation checklist.
- Plan and co-ordinate with customer on pre-installation tasks and activities



Ship Manager

Commit to pre-installation tasks, cable laying, crane and pedestal

Logistics

Inmarsat Maritime

- Co-ordinate shipment to arrive at designated port
- > Ship documentation and other requirements
- > Provide time-line & budgetary cost
- Stocks and Spares availabilities

- > Provide correct delivery and agent details
- Advise of any other special requirement



Service and Installation

Inmarsat Maritime

- On-site installation and commissioning
- > 1 Day, 1 Engineer, 1 system
- Provide basic instructions and training to end-user
- Annual servicing and repair
- > Inmarsat Maritime Academy

- Care for VSAT and FB equipment
- > Provide power to the antenna when sailing



Extended Customer Care

Inmarsat Maritime

- > Feel the customer's pulse
- Customer know-how
- Value added service
- Coordinating role within the company

- Make use of Customer Portal for your management tools
- Communicate with Aftersales



XpressLink Value Added Services



Value Added Services

Management tools accesible via customer portal (Q3)

- >Threat management
 - Firewall
 - Category and application filtering
 - Black/White listing
 - Web reputation
 - Data History Reporting
 - Antivirus
- Office Vessel integration
 - VPN
 - MPLS

